

POBS 777990 STATES DISTRICT COURT FOR THE DISTRICT OF MASSACHUSETTS

THEODORE J. GUARRIELLO, Jr., et al.) Plaintiffs)	FILED
v.) FAMILY ENDOWMENT PARTNERS, LP;) and LEE D. WEISS) Defendants)	Civil Action No. 14-CV-13351-IT
v.) FIDELITY BROKERAGE SERVICES,) LLC, and FIDELITY MANAGEMENT) TRUST COMPANY)	ANSWER OF TRUSTEE
Reach and Apply Defendants)	

Fidelity Brokerage Services, LLC (hereafter "FBS") and Fidelity Management Trust Company (hereafter "FMTC"), misnamed Fidelity Investments, answers the Summons to Trustee served on July 21, 2017, as follows:

- 1. FBS states that on the date of service, it maintained brokerage account no. XXX-XX8964 registered to Lee D. Weiss containing cash and securities in the amount of \$19,534.
- 2. FMTC states that on the date of service, it maintained IRA account no. XXX-XX2110 registered to Lee D. Weiss containing cash and securities in the amount of \$17,140.
- 3. FBS and FMTC state that the accounts may fluctuate in value in accordance to market conditions.
- 4. FMTC further states that account no. XXX-XX02110 has not been restricted, as it is exempt from attachment pursuant to M.G.L. c. 246, § 28.
- 5. FBS previously restricted brokerage account no. XXX-XX8964 in connection with a previous attachment in the matter of *Sutow v. Family Endowment Partners, LP, et al.*, Docket Number 1784-CV-00501. Therefore, there are no additional funds available for attachment.

Signed under the penalties of perjury to the best of my knowledge and belief, by Joseph P. Bacon, Agent/Employee of FBS and FMTC this 23 day of July, 2017.

Joseph P. Bacon

Agent/Employee of FBS/FMTC

245 Summer Street Boston, MA 02210 (617) 563-0775



CERTIFICATE OF SERVICE

I hereby certify that I served a copy of the within Answer on the following parties, by First Class Mail, postage prepaid, to the following:

Defendant:

Lee D Weiss 15 Westbourne Road Newton, MA 02459-1617

Plaintiff's Attorney:

Rory C. Flynn, Esq. Bruch Hanna, LLP 1099 New York Avenue, NW, Suite 500 Washington, DC 20001

Signed this day of July, 2017

Joseph P. Bacon

Agent/Employee of FBS/FMTC

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